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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR

CHAPTER 11

**NOTICE OF HEARING RE
AMENDED MOTION TO AMEND
COURT'S ORDER SUSTAINING
THE FIRST OMNIBUS OBJECTION
RE: LERIN HILLS, LTD LOAN;
AND CERTIFICATE OF SERVICE**

Date of Hearing: March 1, 2012

Time of Hearing: 10:00 a.m.

Estimated Time for Hearing: 10 minutes

**THE USACM LIQUIDATING TRUST FILED AN AMENDED MOTION
TO AMEND COURT'S ORDERS SUSTAINING THE FIRST OMNIBUS
OBJECTION REGARDING THE LERIN HILLS, LTD LOAN THAT RELATES
TO YOUR CLAIM TO THE EXTENT IT IS BASED UPON THE LERIN HILLS
LOAN.**

**PLEASE DO NOT CONTACT THE CLERK OF THE BANKRUPTCY
COURT TO DISCUSS THE MERITS OF YOUR CLAIM. ADDRESS QUESTIONS
REGARDING THE CLAIM TO UNDERSIGNED COUNSEL, JOHN
HINDERAKER (520-629-4430).**

NOTICE IS HEREBY GIVEN that the USACM Liquidating Trust, by and
through its counsel, has filed its Amended Motion to Amend Court's Orders Sustaining



1 The First Omnibus Objection Re: The Lerin Hills, LTD Loan (with Certificate of Service)
 2 (the "Motion").

3 **NOTICE IS FURTHER GIVEN** that the hearing on the Motion will be held
 4 before the Honorable Linda B. Riegle, U.S. Bankruptcy Court Judge in the Foley Federal
 5 Building, 300 Las Vegas Blvd. South, 3rd Floor, Courtroom No. 1, Las Vegas, Nevada on
 6 **March 1, 2012, at the hour of 10:00 a.m.**

7 **NOTICE IS FURTHER GIVEN** that pursuant to Local Rule 9014(d), any
 8 response to the Motion must be filed and service must be completed no later than **fourteen**
 9 **(14) days** preceding the hearing date. The opposition must set forth all relevant facts and
 10 any relevant legal authority.

11
 12 If you object to the relief requested, you *must* file a **WRITTEN** response to this pleading
 13 with the Court. You *must* also serve your written response on the person who sent you this notice.

14 If you do not file a written response with the Court, or if you do not serve your written
 15 response on the person who sent you this notice, then:

- 16 • The Court may *refuse to allow you to speak* at the scheduled hearing; and
- 17 • The Court may *rule against you* and grant the Motion without formally calling the
 18 matter at the hearing.

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1 Dated: January 4, 2012.

2 LEWIS AND ROCA LLP

3
4 By /s/ John Hinderaker (#18024)
5 Robert M. Charles Jr. NV 6593
6 John C. Hinderaker, AZ 18024 (*pro hac vice*)
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12 *Attorneys for the USACM Liquidating Trust*

13 Copy of the foregoing mailed by first class
14 Postage prepaid U.S. mailed on
15 January 4, 2012 to:

16 KM Financial, LLC
17 4847 Damon Cir
18 Salt Lake City, UT 84117-5854

19 LEWIS AND ROCA LLP

20
21 /s/ Marie Mancino
22 Marie Mancino
23
24
25
26